

BRS suite of service offerings



Turnaround & Restructuring (T&R)

Insolvency & Exit (I&E)

Financial Restructuring Advisory (Distressed Financial Restructuring) Financial advice to corporates, sponsors, lenders and funds in assessing options and negotiating and implementing a restructuring

Cash & Working Capital Management
Creating and implementing initiatives to release working capital and create liquidity

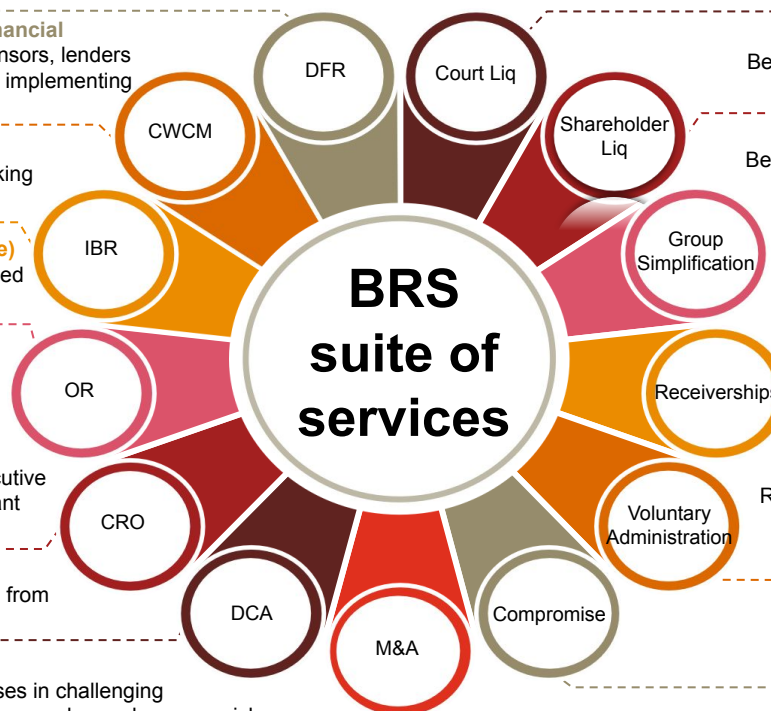
Independent Business Reviews (incl. IBR defence)
Rapid commercial and financial due diligence focussed on the key issues for lenders or corporates

Operational Restructuring
Assisting with cost reduction, cash generation, business planning, process design and other rapid change

Chief Restructuring Officers
Placing experienced PwC people into hands-on executive positions at the heart of organisations facing significant financial pressure or need to drive rapid change

Debt and capital advisory
Providing financial solutions, covering circumstances from acquisition funding to dividend recaps

Restructuring M&A
Providing support on sale and acquisition of businesses in challenging circumstances to develop effective strategies to preserve value and manage risks



Court Liquidations
Being appointed liquidator and executing a liquidation of an organisation through a court mandated process

Shareholder Liquidations
Being appointed liquidator and executing a liquidation of an organisation by special resolution of the shareholders

Group simplification
Analysing an organisations corporate structure and executing implication processes

Receiverships
Being appointed as a Receiver over a medium to large organisation on behalf of banks and non-bank lenders

Voluntary Administration
Rehabilitative restructuring process intended to create the time and space for a restructure proposal (DOCA) to be presented to creditors

Creditor Compromise
Supporting clients with formal and informal compromise agreements with creditors