



To the Supplier

28 August 2014

Retva Limited (Administrators Appointed) (being the company formerly known as Postie Plus Group Limited (Administrators Appointed)) - “the Company”

Notice to creditors and suppliers

As you are aware, David John Bridgman and Colin Thomas McCloy were appointed joint and several Administrators of the Company on 3 June 2014 pursuant to section 239I of the Companies Act 1993 (“the Act”).

The Administrators of the Company, announced on 18 July 2014 the completion of the sale of the business of the Company to Postie Plus Group Limited (formerly known as Roan Limited), which is a wholly owned subsidiary of Pepkor Limited.

A first meeting of creditors of the Company was held on 12 June 2014. As part of the Voluntary Administration process the Administrators are required to convene a second meeting of creditors, known as a Watershed Meeting, pursuant to section 239AT of the Act.

No proposal for a Deed of Company Arrangement has been received by the Administrators as at the date of this letter. Accordingly creditors will be asked to vote at the Watershed Meeting to resolve one of the following outcomes:

- a) that the Company be placed into liquidation; or
- b) that the Administration should end and control of the Company be returned to the Company's directors.

Please refer to our website <http://www.pwc.co.nz/postieplus/> to find the following documents for your information (these have also been posted to you):

- **Formal notice of the Watershed Meeting of creditors.** The meeting is to be held pursuant to Section 239AT of the Act at 11.00am on Monday 8 September 2014 at PwC Offices, Level 22, 188 Quay Street, Auckland.

Please arrive at the meeting venue 30 minutes before the scheduled commencement time in order to facilitate the registration procedures.

Please note that a corporate creditor can only be represented at the watershed meeting by proxy or by a representative appointed under clauses 6 and 9 of schedule 5 of the Act. Accordingly please ensure that any representative of a corporate creditor who is to attend the watershed meeting in person brings written evidence of their authority to represent the relevant corporate creditor to the meeting with them.

- **A creditors' claim form for voting purposes.** A person is not entitled to vote at the meeting unless they provide particulars of their debt or claim to the Administrators before the meeting.



If the Company had outstanding invoices with you as at 3 June 2014, and you have not already submitted a creditors' claim form, please complete a creditors' claim form for the amount of your debt or claim for the purpose of voting at the creditors' meetings and complete, sign and return such marked for our attention in the manner outlined below.

You should be aware that the Administrators may elect to estimate the amount of any creditor's claim that is for any reason uncertain. The Administrators reserve all rights to further scrutinise claims for the purpose of a distribution or call for new claims to be filed.

- **Administrators' Watershed Report to Creditors** outlining the Company's business, property, affairs and financial circumstances (for the purposes of section 239AU(3)(a) of the Act and incorporating a statement of the Administrator's opinion (for the purposes of section 239AU(3)(b) of the Act)).
- **Notes on voting** at the meeting and on completing the creditors' claim form, postal votes and appointment of proxy forms.
- **A form of proxy.** This form should be completed by any creditor unable to attend the meeting in person, but wishes for somebody to attend the meeting and vote on your behalf.
- **A postal voting form.** This form should be submitted if you are unable to attend the meeting of creditors and do not wish to appoint a proxy to vote on your behalf.

These forms should be completed and returned to the following address or by facsimile not later than 11:00am, Thursday 4 September 2014, being 2 working days prior to the start of the meeting:

Retva Limited (formerly Postie Plus Group Limited) (Administrators Appointed)
C/- PricewaterhouseCoopers
Private Bag 92162
Auckland
Attention: Rachael Smith

By facsimile: +64 9 355 8013
Or by email to: pp.group@nz.pwc.com

Postal votes and proxies received after the deadline will be invalid for voting at the meeting of creditors.

Yours faithfully

Retva Limited (formerly Postie Plus Group Limited) (Administrators Appointed)

A handwritten signature in black ink, appearing to read 'C McCloy', written in a cursive style.

C McCloy
Administrator