

**Retva Limited (Administrators Appointed)**  
**(formerly Postie Plus Group Limited (Administrators Appointed))**  
**("the Company")**

**Notice of Watershed Meeting of Creditors to Decide the Company's Future**

pursuant to section 239AU of the Companies Act 1993

**Notice is given that:**

- 1 the watershed meeting of the creditors of the above Company to decide the Company's future will be held at PwC Offices, Level 22, 188 Quay Street, Auckland, on Monday 8 September 2014 at 11:00am.
- 2 The business to be dealt with at the watershed meeting is to:
  - a. to receive the Administrators' report and opinion;
  - b. to table the statement of position prepared by the Company's Directors;
  - c. to consider the circumstances leading up the Administration and the various options available to creditors;
  - d. for the creditors to resolve whether the Company should be placed into liquidation or whether the Administration should end;
  - e. address any other business that may be lawfully brought forward.
- 3 The text of the resolutions to be voted on at the watershed meeting are as follows:
  - a. that the Company should be placed into liquidation; or
  - b. that the Administration end and control of the Company be returned to the Company's Directors.
- 4 Creditors may exercise their right to vote by being present in person, or by appointing a proxy or by postal vote. Postal votes and proxies must be received by no later than 11:00am, Thursday 4 September 2014 and should be sent to:

Retva Limited (formerly Postie Plus Group Limited) (Administrators Appointed)  
C/- PricewaterhouseCoopers  
Private Bag 92162  
Auckland  
Attention: Rachael Smith

Fascimile: (09) 355 8013  
Email: pp.group@nz.pwc.com

Dated: 28 August 2014



C McCloy  
Joint Administrator