

**Confirmation by creditors in respect of
Ebert Construction Limited (In Receivership)
– “the Company”**

In response to the notice to creditors dated 9 August 2018 we:

1. Note the appointment of the receivers and the freezing of all unsecured debts as at 31 July 2018.
2. Note and accept the terms of continued trading by the receivers should this be required.
3. Advise the indebtedness of the Company to me/us as at the date of appointment of receivers being 31 July 2018, as detailed on the reverse hereof and per the attached supporting information, is \$_____
4. Advise that, of this sum, \$ _____ is claimed to preferential by virtue of:

5. Advise that, of this sum, \$ _____ is claimed to be subject to the retentions provisions of the Construction Contracts Act 2002, being retentions in relation to a contract entered into after 31 March 2017.
6. Advise security for payment of all/part (\$ _____) of this sum is held by way of a security agreement over _____ dated _____
**Please attach a copy of any relevant security agreement.*

Advise that we are claiming a purchase money security interest / reservation of title over

Please contact Steve Farquhar by email: steve.r.farquhar@nz.pwc.com immediately for a purchase money security interest / reservation of title questionnaire form to enable us to consider your claim.

Name of creditor: _____

Postal address: _____ Email: _____

Phone: _____

Signature: _____ Title: _____

Please mail to PricewaterhouseCoopers, Private Bag 92162 Auckland or email to restructuring@nz.pwc.com for the attention of **Steve Farquhar**.

RESERVED FOR USE OF COMPANY AND RECEIVER

Received: _____

Noted in Statement \$ _____
As preferential/secured/unsecured claim