

# New Zealand tax training 2019

**Our curriculum is specifically, designed for Australians with New Zealand tax responsibilities. We have a range of options to cater to different needs from those needing a refresher or introduction to those wanting to keep on top of all the important developments.**

We are in an era of significant tax changes, in particular for multinational businesses. 2018 included lots of law changes that businesses are now starting to feel the impact of. There are many more draft and potential legislative changes that could be in force shortly including digital taxes, capital gains tax and R&D tax credits.

Our workshops and webinars are engaging and use practical case studies that will help you optimise performance in your role. These courses are suitable for finance staff that have a responsibility for New Zealand tax.

Our 2019 curriculum offers you a flexible training approach including our face to face workshops, online webinar series and the additional option of including a follow up session with one of our course facilitators at a discounted rate.

# New Zealand Tax Foundation workshop

**Sydney** - Tuesday 28 May

**Melbourne** - Wednesday 29 May

Designed to help Australian based staff that have responsibility for New Zealand tax compliance understand their responsibilities and requirements.

Our foundation course will focus on the practical challenges of managing New Zealand tax compliance for income tax, GST, fringe benefit tax, non-resident withholding tax and non-resident contractors tax. The content is updated every year to factor in changes in legislation and Inland Revenue approaches.

This workshop will use a mix of presentations and practical case studies to cover the following:

- An overview of the New Zealand income tax regime, with a focus on identifying key income tax risk areas and the typical tax adjustments to accounting profit, for example: transfer pricing, thin capitalisation and non-deductible expenditure.
- A case study using financial statements to prepare a tax calculation and corporate tax return form.
- Managing provisional tax obligations and maximising interest outcomes with the recently changed rules.
- Dealing with Inland Revenue, for example; during risk reviews, audits and requesting amendments to filed income tax returns.
- Overview of all indirect tax (PAYE, FBT, GST, withholding taxes) obligations including highlighting key risk areas and common errors, calculation options, maximising exemptions, etc.

## Foundation - One day workshop

**Venue:** PwC Sydney or PwC Melbourne

**Cost:** \$900 AUD + GST

**CPD:** 7 hours

## Foundation Premium - One day workshop + one hour follow up with course presenter

A dedicated session with a PwC Director at a time of your choosing to answer any specific queries you have.

**Venue:** PwC Sydney or PwC Melbourne

**Cost:** \$1,200 AUD + GST

**CPD:** 8 hours

## Foundation Webinar

The same content as the one day workshop but delivered electronically over four webinar sessions.

7 hours CPD or watch at a time that suits you.

**Cost:** \$750 AUD + GST

**CPD:** 7 hours

# Advanced New Zealand tax training

**Sydney** - Monday 11, Tuesday 12 November

**Melbourne** - Wednesday 13, Thursday 14 November

Our two day course builds on our popular foundation workshop, through in-depth and practical sessions on key areas of New Zealand tax facilitated by senior PwC New Zealand tax specialists. The workshops will be fun and interactive, to help you understand your responsibilities and requirements in meeting your New Zealand tax obligations. All key taxes will be covered, including income tax, GST, FBT and payroll obligations. Tax issues specific to New Zealand companies with overseas shareholders or subsidiaries will be covered including transfer pricing, financing and employee mobility.

The tax world is rapidly changing, and it is no different in New Zealand. Keeping up to date with recent and proposed legislative tax changes, adopting digital technologies and having a constructive relationship with Inland Revenue are critical to operating a successful business. Our workshops will ensure your tax knowledge is fit for purpose so you can add value to your organisation.

This workshop will use a mix of presentations and practical case studies to cover the following\*:

- Tax Knowledge Sharing – essential updates.
- Corporate income tax compliance refresher including advanced corporate income tax case studies.
- Changes resulting from the Tax Working Group recommendations including capital gains tax and what it could mean for your NZ business and investments.
- Assessing your eligibility and how to claim your R&D tax credit for 2019.
- PAYE issues including new reporting requirements and keeping compliant with a mobile workforce.
- Challenges for a multinational business including the practical impacts of BEPs changes and the ATO ruling on corporate residency.
- Risks and opportunities presented by the new Customs Act.
- GST updates including imported low value goods and digital services.
- Tax functions of the future.
- Fringe Benefits - the risks associated with providing rewards.

*\*The above topics are, based on the workshops we ran during 2018. The actual content will be finalised closer to the time to ensure the workshops are up to date and relevant to you in the rapidly changing tax world.*

## Advanced - Two day workshop

**Venue:** PwC Sydney or PwC Melbourne

**Cost:** \$1,600 AUD + GST

**CPD:** 14 hours

## Advanced Premium - Two day workshop + one hour follow up with course presenter

A dedicated session with a PwC Director at a time of your choosing to answer any specific queries you have.

**Cost:** \$1,900 AUD + GST

**CPD:** 15 hours

## Workshop presenters

Senior PwC New Zealand tax specialists will present and facilitate the workshops, including:



**Tom McCallum**

Tom McCallum is a Director in PwC's Wellington office with over 15 years of tax experience. He started his career with PwC in London before moving to Wellington in 2009. He has a broad base of clients across different industries including high net worth individuals, private businesses and partnerships, multinationals and listed companies. Tom leads the delivery of NZ tax services to over 50 clients that are headquartered in Australia and has wide experience in advising clients on complex tax issues as well as focussing on the annual compliance processes and the challenges these bring.

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**Jodee Webb**

Jodee Webb is a Director in PwC's Wellington office. Jodee has over 15 years tax experience with a predominantly corporate tax background specialising in M&A and accounting based issues and compliance. Jodee has a wide client base covering the infrastructure, natural resources and energy sector as well as corporate entities with trans-tasman considerations.

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