

New Zealand tax training 2019

Our curriculum is specifically designed for Australians with New Zealand tax compliance responsibilities.

Our tax workshops and webinars will provide you with an understanding of your responsibilities and requirements in meeting your New Zealand Tax obligations. 2018 is shaping up to include a significant number of tax changes, in particular for multinational businesses. Our workshops and webinars are engaging and use practical case studies that will help you optimise performance in your role.

These courses are suitable for finance staff that have a responsibility for New Zealand tax compliance.

1: Tax compliance: foundation workshop

One day workshop – May 2019

Venue: PwC Sydney and Melbourne
or available as four webinars
to be released in May

Cost: \$900 AUD +GST

CPD: 6.5 hours

Designed to help Australian based staff that have responsibility for New Zealand tax compliance understand their responsibilities and requirements. Our foundation course will focus on the practical challenges of managing New Zealand tax compliance for income tax, GST, fringe benefit tax, non-resident withholding tax and non-resident contractors tax.

This workshop will use a mix of presentations and practical case studies to cover the following:

- A high level overview of the New Zealand income tax regime, with a focus on the typical tax adjustments to accounting profit.
- Identifying key income tax risk areas. For example: transfer pricing, thin capitalisation and non-deductible expenditure.
- Using basic financial statements to prepare a tax calculation and corporate tax return form.
- Dealing with Inland Revenue, for example; during risk reviews, audits and requesting amendments to filed income tax returns.
- Provisional tax, interpreting Inland Revenue statements and tax pooling.
- FBT questions and compliance requirements.
- GST basics and common pitfalls.
- NRWT and NRCT rules.

Register your interest - please visit: training.pwc.co.nz

2: Advanced New Zealand tax training

Two day workshop – November 2019

Venue: PwC Sydney and Melbourne

Cost: \$1,600 AUD +GST for both days
or \$900 AUD +GST for one day

CPD: 6.5 hours

Our two day course builds on our popular foundation workshop, through in-depth and practical sessions on the key areas of New Zealand tax facilitated by senior PwC New Zealand tax specialists.

The workshops will be fun and interactive, to help you understand your responsibilities and requirements in meeting your New Zealand tax obligations. All key taxes will be covered, including income tax, GST, FBT and payroll obligations. Tax issues specific to New Zealand companies with overseas shareholders or subsidiaries will be covered including transfer pricing, financing and employee mobility.

The tax world is rapidly changing, and it is no different in New Zealand. Keeping up to date with recent and proposed legislative tax changes, adopting digital technologies and having a constructive relationship with Inland Revenue are critical to operating a successful business. Our workshops will ensure your tax knowledge is fit for purpose so you can add value to your organisation.

This workshops will be held over two days. You can register for both days, or each day individually.

This workshop will use a mix of presentations and practical case studies to cover the following*:

- Tax Knowledge Sharing – essential updates
- Corporate income tax compliance refresher
- Advanced corporate income tax case studies
- Keeping Inland Revenue happy
- Tax functions of the future
- GST & Customs
- Fringe Benefits - the risks associated with providing rewards
- Keeping compliant with a mobile workforce
- Challenges for a multinational business

**The above topics are based on the workshops we ran during 2017. The actual content will be determined closer to the time to ensure the workshops are up to date and relevant to you in the rapidly changing tax world.*

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Workshop presenters

Senior PwC New Zealand tax specialists will present and facilitate the workshops, including:



Tom McCallum

Tom McCallum is a Director in PwC's Wellington office with over 14 years of tax experience. He started his career with PwC in London before moving to Wellington in 2009. He has a broad base of clients across different industries including high net worth individuals, private businesses and partnerships, multinationals and listed companies. Tom leads the delivery of NZ tax services to over 50 clients that are headquartered in Australia and has wide experience in advising clients on complex tax issues as well as focussing on the annual compliance processes and the challenges these bring.

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Jodee Webb

Jodee Webb is a Director in PwC's Wellington office. Jodee has over 14 years tax experience with a predominantly corporate tax background specialising in M&A and accounting based issues and compliance. Jodee has a wide client base covering the infrastructure, natural resources and energy sector as well as corporate entities with trans-tasman considerations.

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